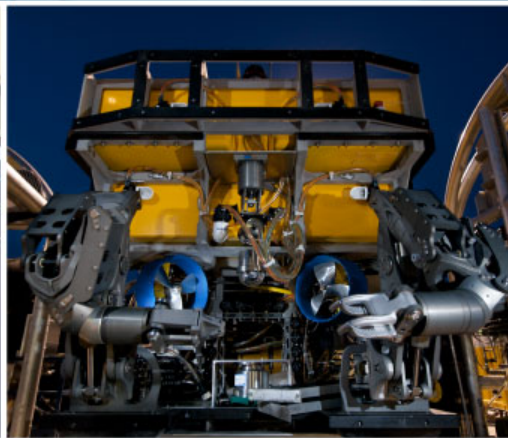
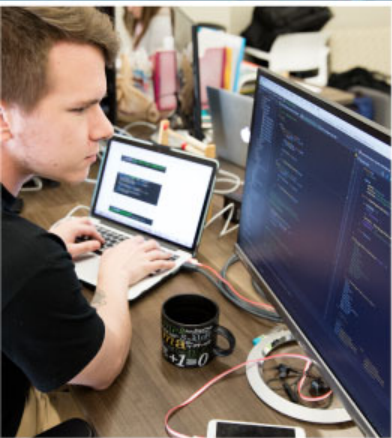


COVID-19 Impact Baseline Survey

503 LOUISIANA COMPANIES



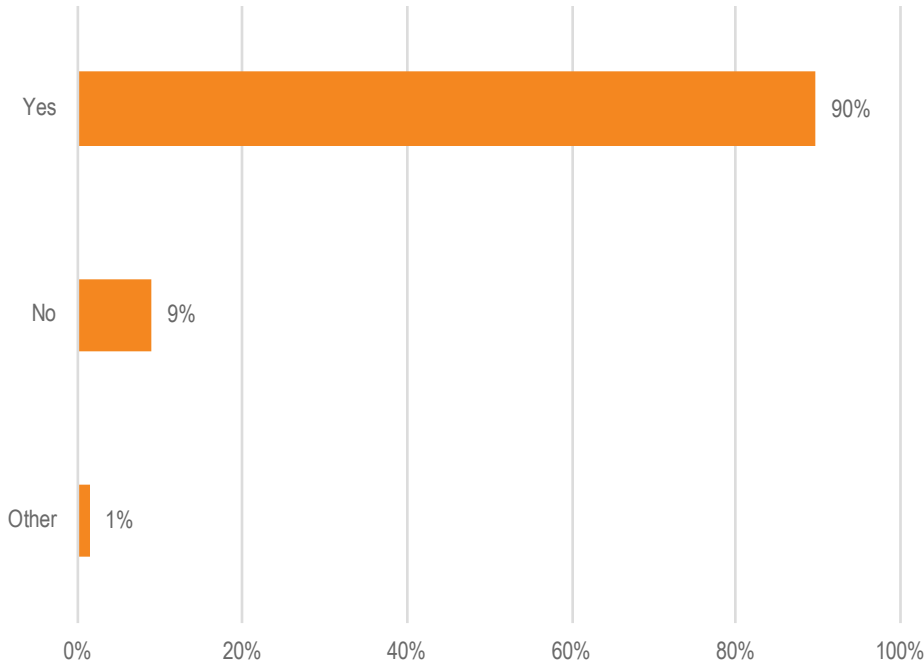
LED LOUISIANA
ECONOMIC
DEVELOPMENT

Survey Conducted
March 16-18, 2020

Louisiana Economic Development reached out to companies across the state to begin assessing economic impacts associated with the COVID-19 event. The experience of COVID-19 is affecting companies in different ways, and the situation is rapidly evolving. LED's Business Retention and Expansion Group, with cooperation from our local and regional partners, made outreach calls from March 16-18, 2020, connecting with more than 500 companies statewide.

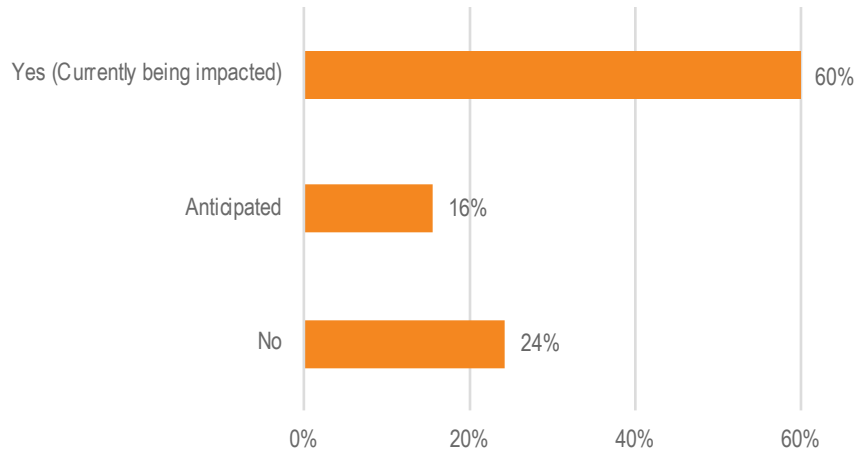
We anticipate conducting additional surveys of our existing businesses in the coming weeks as the event progresses. Those subsequent contacts should allow us to benchmark any ongoing impacts against what was reported here in our baseline results.

Have You Enacted an Emergency Plan or Policies to Protect Employees?

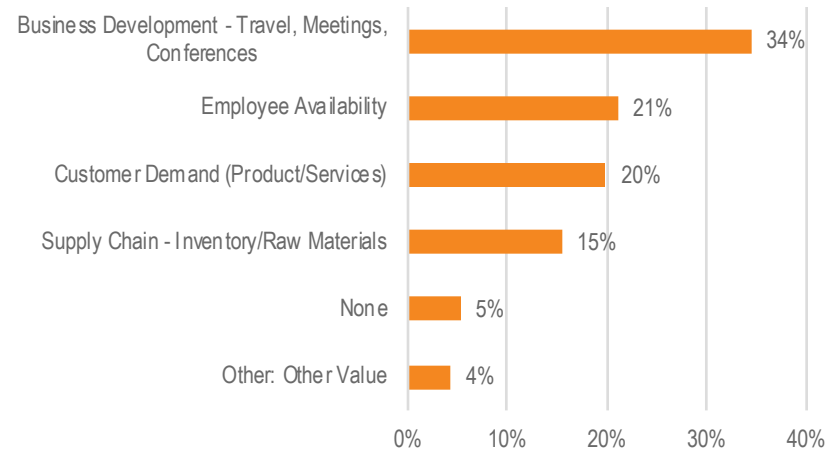


10% of the respondents had either not fully enacted their emergency plan yet, or did not have one in place. Of those who commented, all were at least sharing CDC guidelines and updates with their employees and providing means to implement them (handwashing, social distancing, increased cleaning of surfaces, etc.)

Has Your Business Been Impacted by the COVID-19 Outbreak?



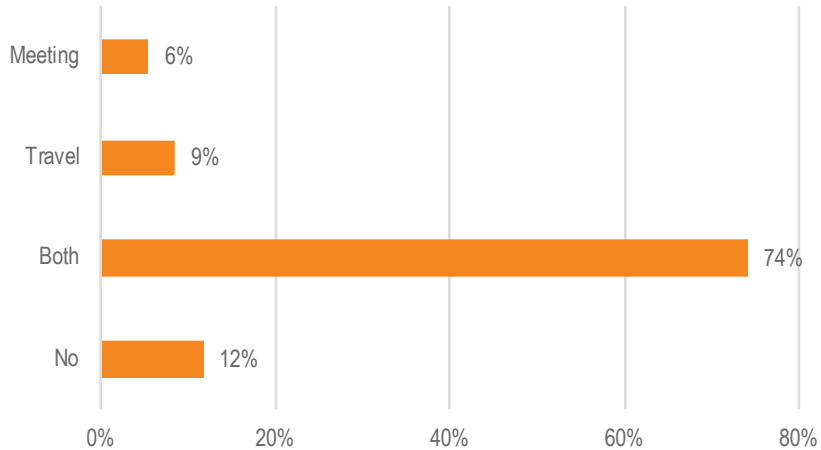
What Area(s) of Your Business Have Been Impacted the Most?



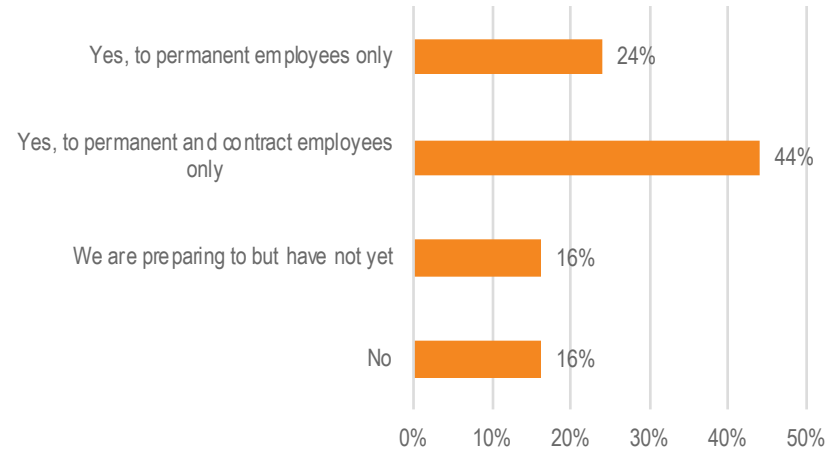
Respondents were instructed to indicate as many as apply

Immediate impacts were being felt in the area of employee availability due to the closure of schools and as alternative working, health risks, and quarantine measures were implemented.

Has Your Company Put in Place Travel or Meeting Restrictions?

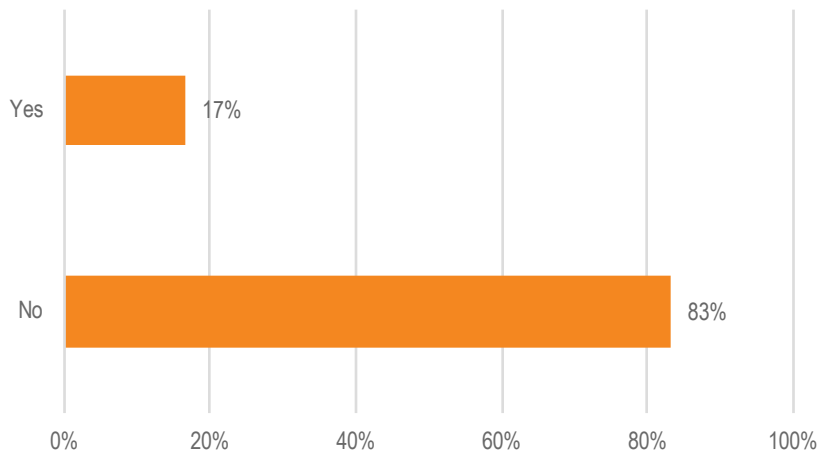


Has Your Business Established Restrictions to Its Worksite?



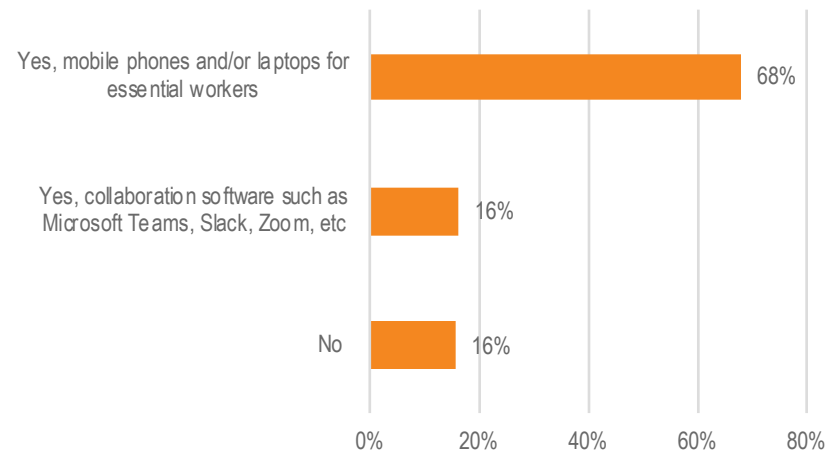
Additional measures regarding essential employees only, restricting truck driver interactions within the facilities, employee temperature/health screening prior to permitting access, trying to accommodate remote work, and restricting gatherings were mentioned.

Has Your Business or Company Reduced Operational Hours, Shifts, Or Work Days?



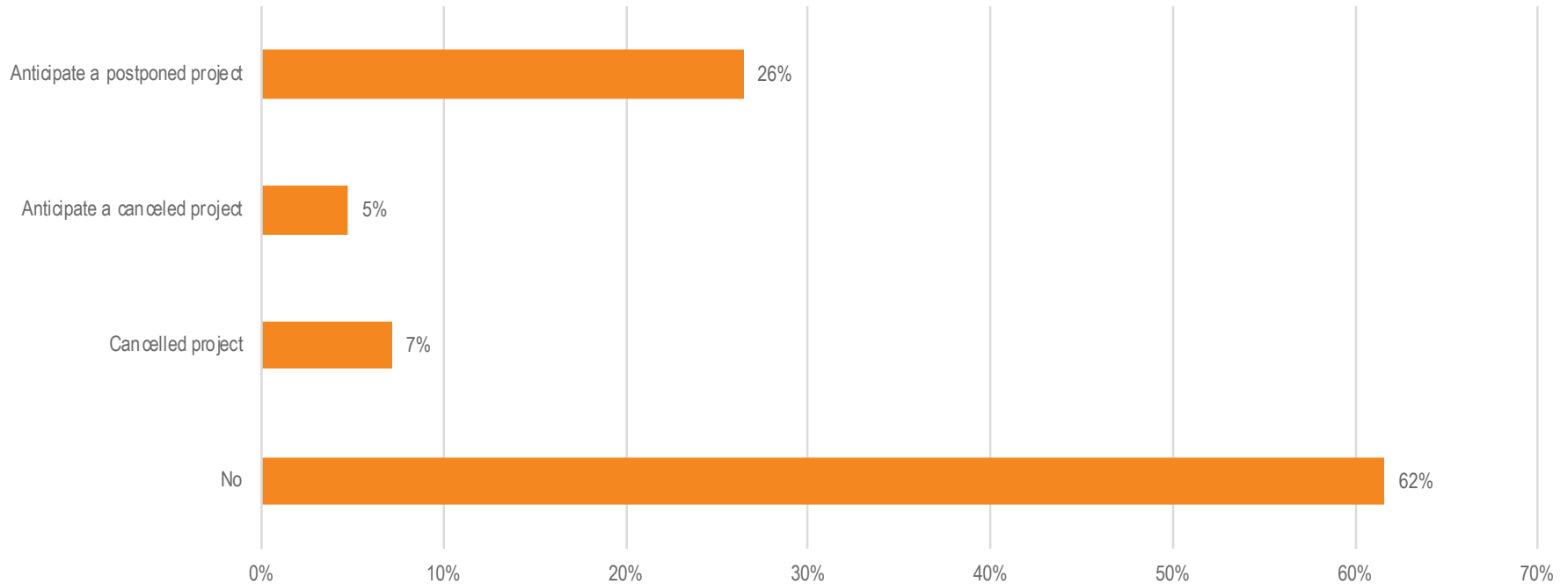
A few respondents mentioned starting a reduction in staff, while a larger number mentioned reducing work hours to 32 or less per week.

Does Your Company Have Remote Work Hardware or Software in Place if Remote Work is Required?



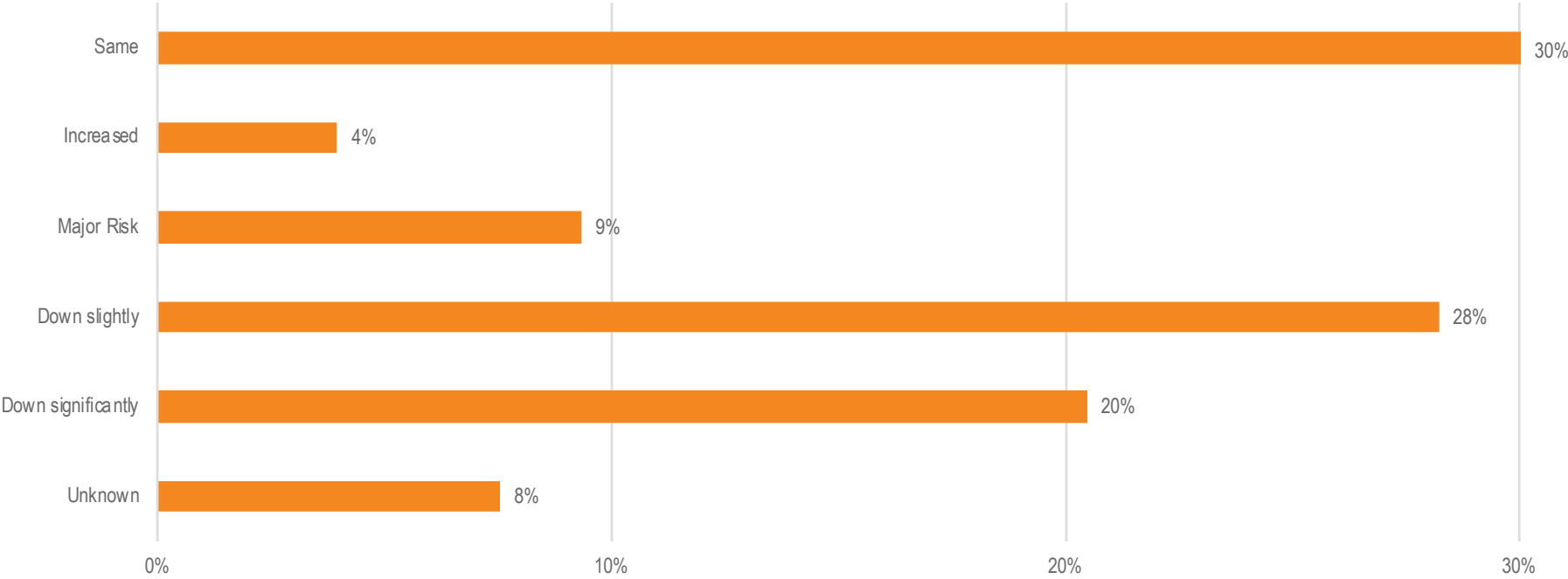
While essential supervisory and office staff may be equipped for remote work, this does not apply to maintenance, manufacturing, and other hands-on processes.

Have You Postponed Any Expansion or Development Projects, or Do You Anticipate any Project Delays?



These answers were not based on active expansion projects alone, but also on company contracts or customer orders.

Do You Expect Your 2020 Q1/Q2 Revenue Sales will be Affected by COVID-19?



Industries such as food service distribution and paper/packaging are actually seeing an increase in sales/revenue/productivity.

Data collected by Louisiana Economic Development, Regional and Local EDO partner organizations: March 16-18, 2020

Breakdown of the 503 Respondents by Industry

